

6834



天二科技股份有限公司

EVER OHMS TECHNOLOGY CO.,LTD.

○ PROFESSIONAL MANUFACTURER OF CHIP RESISTOR ○

EVER OHMS TECHNOLOGY CO.,LTD.

Investor Conference

Presenter : CFO JAY HUANG

Nov 21,2024

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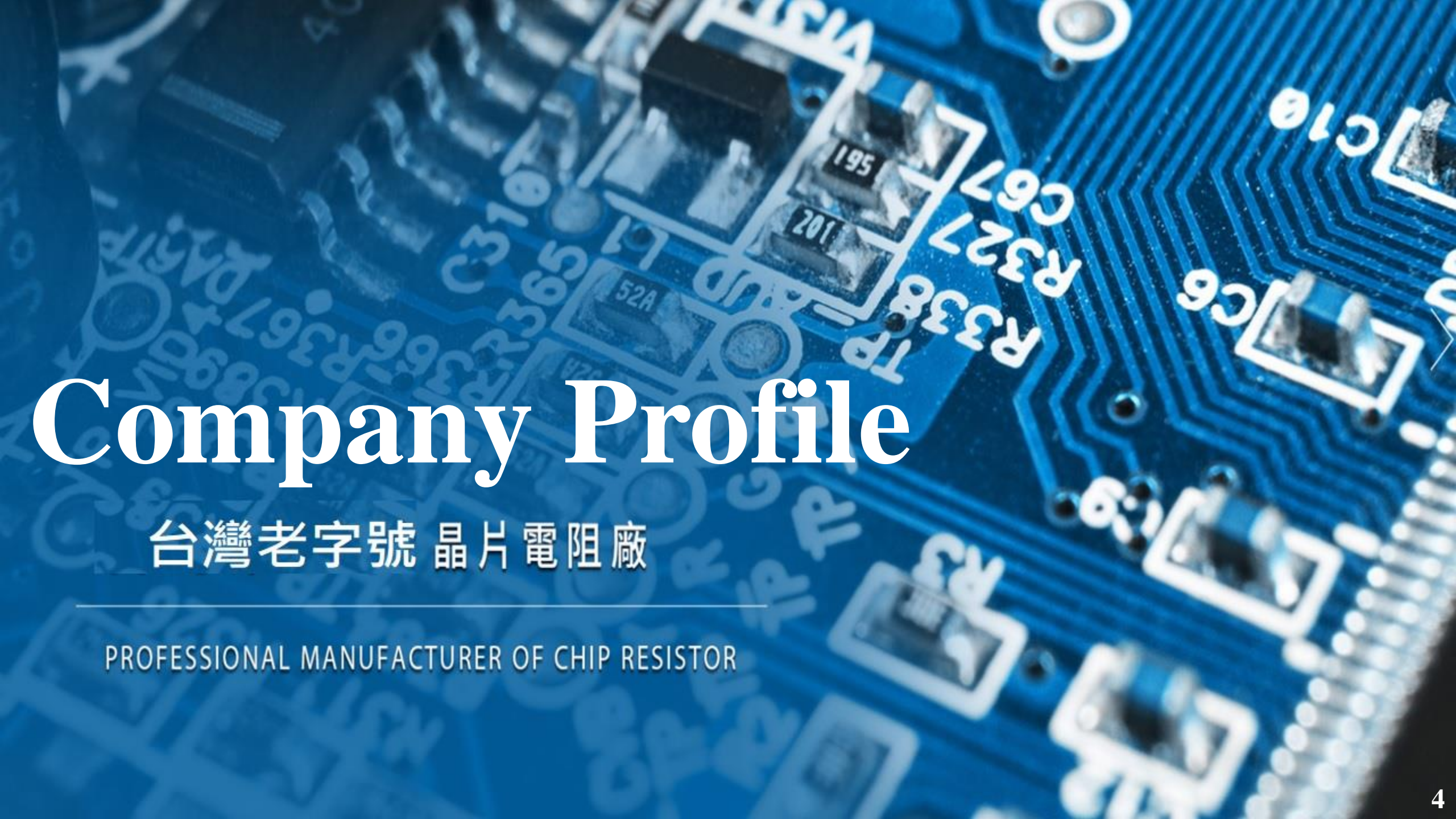
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Company Profile

台灣老字號 晶片電阻廠

PROFESSIONAL MANUFACTURER OF CHIP RESISTOR



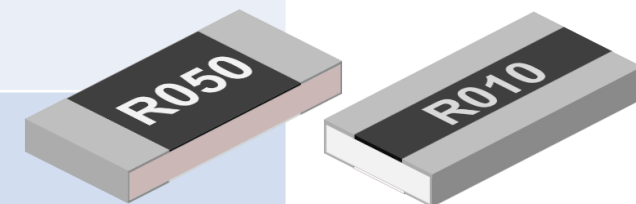
Company Profile

□ Company Information

□ Operating Locations

Company Information

D a t e o f Establishment	Feb,1970(Transformed into Passive Component Manufacturing in 1988)
A m o u n t o f paid-in capital	884,711 NTD thousands
C h a i r m a n	Liao, Chen-Yi
A d d r e s s o f head office	No. 3, S. 4th Rd., Qianzhen Dist., Kaohsiung City
Main Business Operations	Manufacturing and Sales of Passive Component Resistors
N u m b e r o f E m p l o y e e s	462(As of Oct 31,2024)



Operating Locations

KAOHSIUNG(Factory)



Established : 1970

Transformed : 1988

Paid-in capital : NTD 885 Million

Factory Area : 19,498 m²

Number of Employees : 462(Group)

ISO9001 / ISO14001/ ISO45001

OHSAS18000 / IATF16949

AEC-Q200 regulation test



**Guangdong
(Shenzhen)**

Factory :

TAIWAN (Kaohsiung)

Business Unit :

TAIWAN (Kaohsiung)

Guangdong (Shenzhen)

TAIWAN (Taipei)

TAIPEI(Office)





Financial Results

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PROFESSIONAL MANUFACTURER OF CHIP RESISTOR

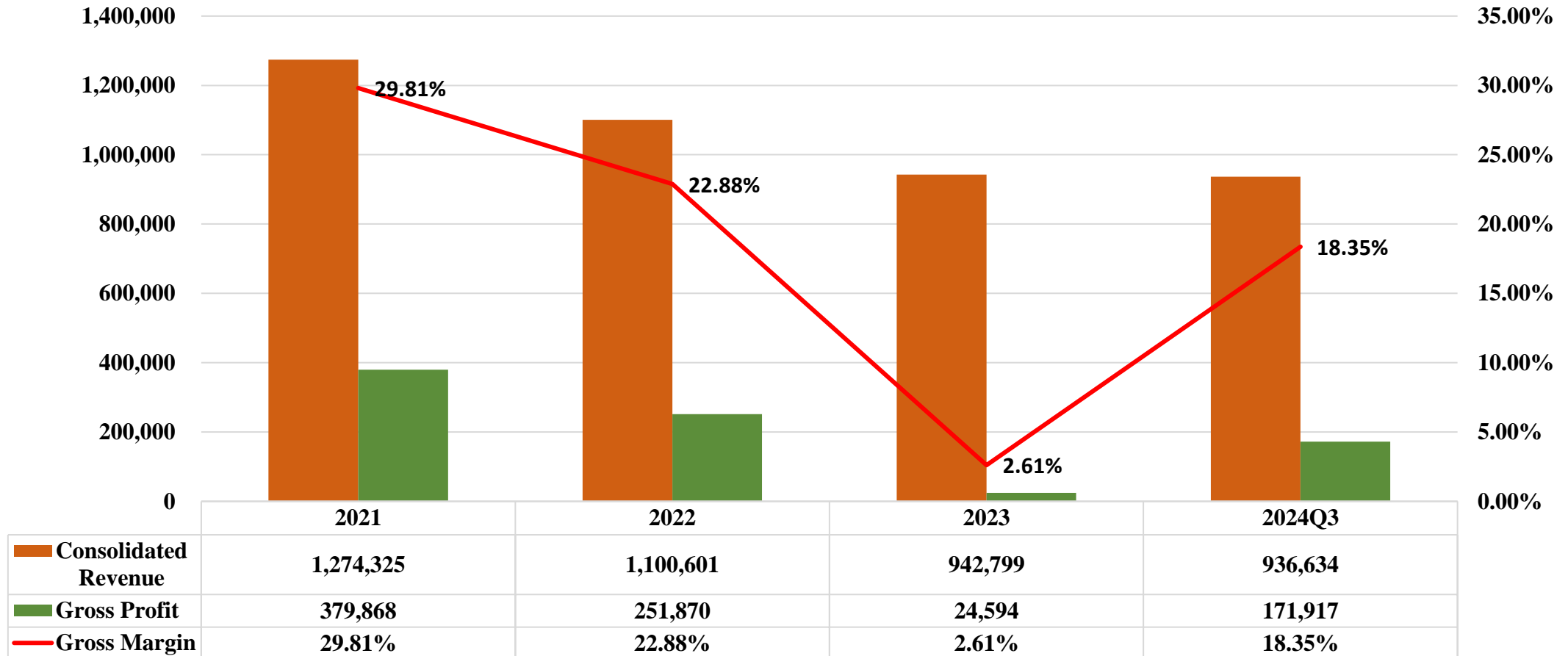
Financial Results



- Revenue & Gross Profit by Year
- Revenue by Product Category
- Performance by Year
- Statements of Comprehensive Income
- Revenue Breakdown by Product

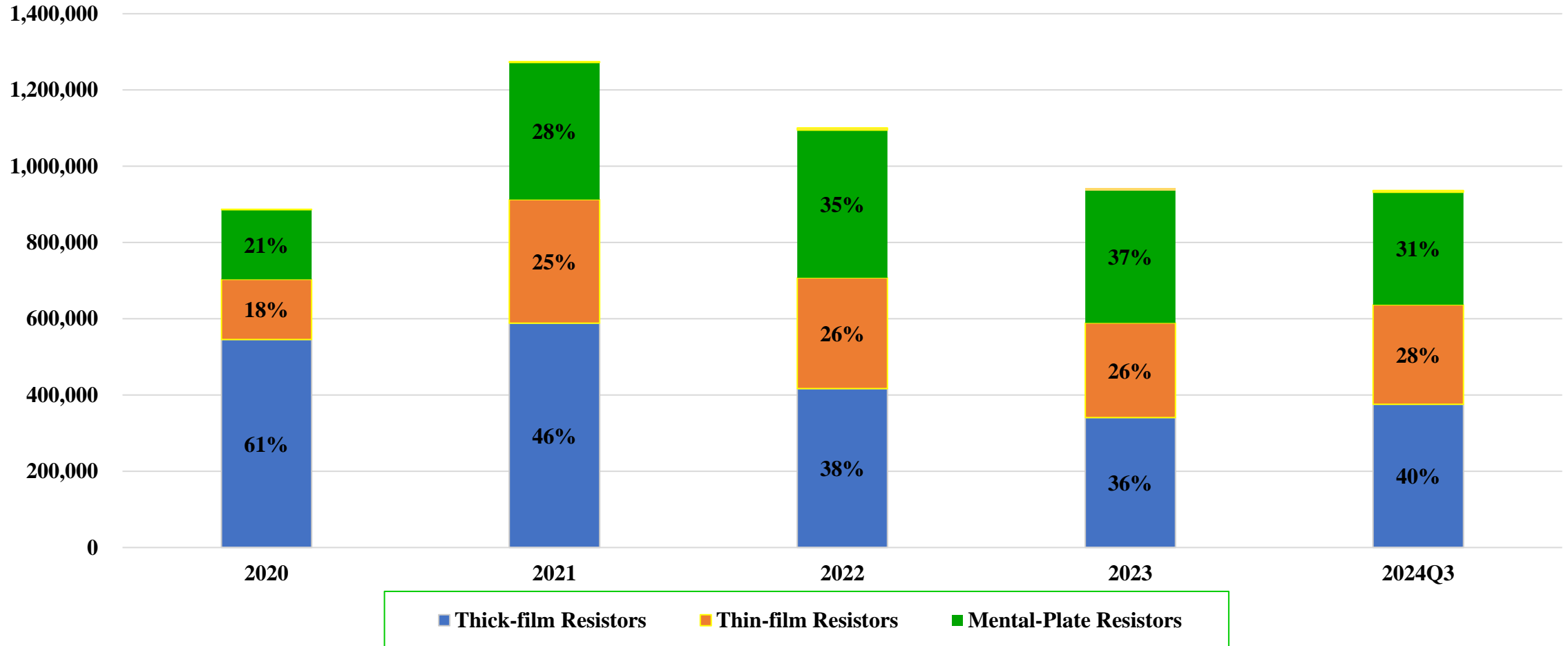
Revenue & Gross Profit by Year

Unit:NTD thousands;%

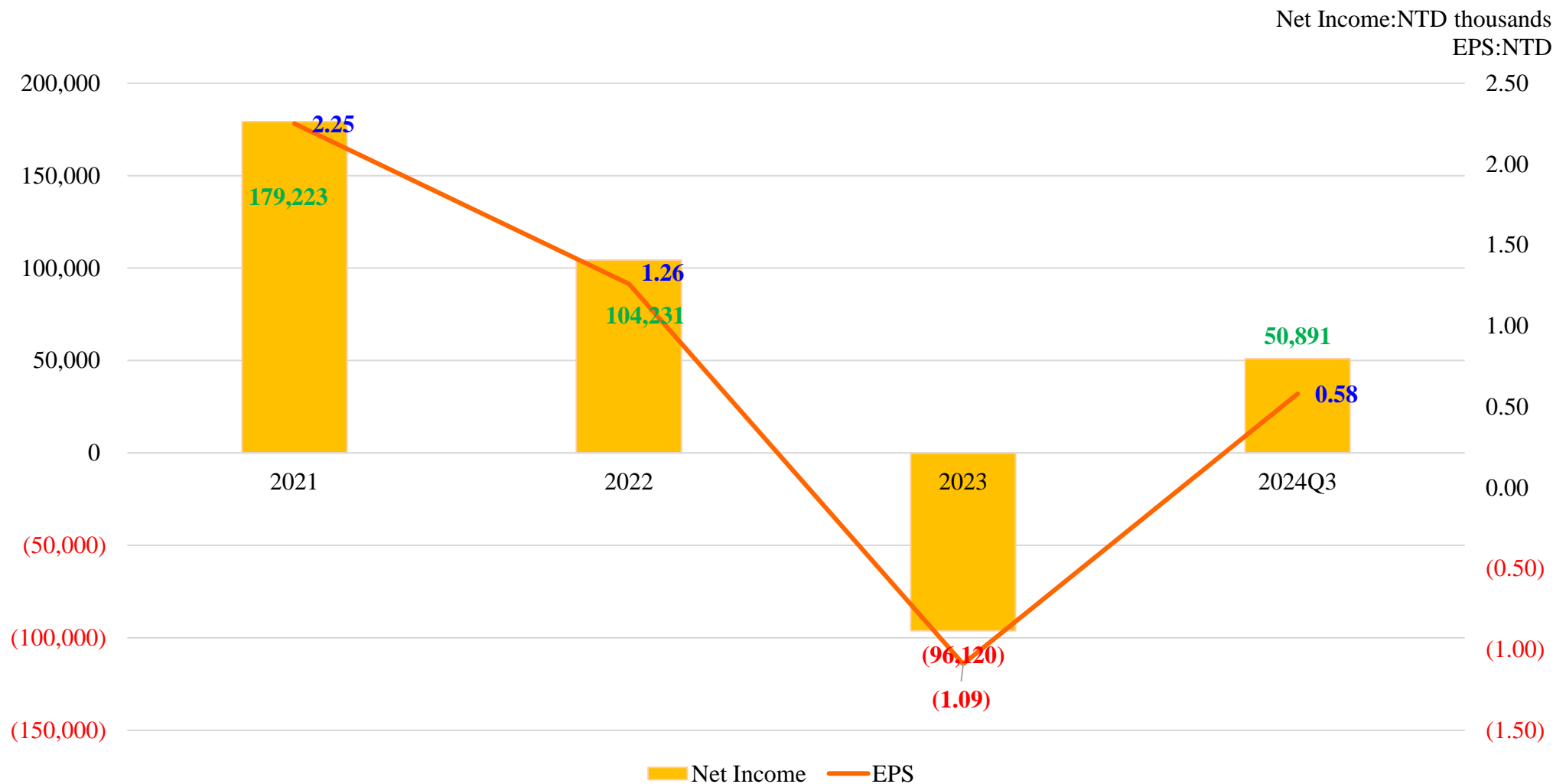


Revenue by Product Category

Unit:NTD thousands



Performance by Year



Statements of Comprehensive Income

Unit:NTD thousands ; %

	2023	2022	Diff.
Net Revenue	942,799	1,100,601	(157,802)
Gross Margin	2.61%	22.88%	(20.27)ppt
Operating Expenses	186,961	195,712	(8,751)
Operating Margin	19.83%	17.78%	2.05ppt
Net Operating Income	(162,367)	56,158	(218,525)
Operating Profit Margin	(17.22)%	5.10%	(22.32)ppt
Non-operating Incomes and Expenses	25,484	49,530	(24,046)
Net Income(Loss)	(96,120)	104,231	(200,351)
EPS(NTD)	(1.09)	1.26	(2.35)



Statements of Comprehensive Income

Unit:NTD thousands ; %

	2024Q3	2023Q3	Diff.
Net Revenue	936,634	720,915	215,719
Gross Margin	18.35%	5.51%	(12.84)ppt
Operating Expenses	146,753	138,579	8,174
Operating Margin	15.67%	19.22%	(3.55)ppt
Net Operating Income	25,164	(98,887)	124,051
Operating Profit Margin	2.69%	(13.72)%	16.41ppt
Non-operating Incomes and Expenses	34,270	34,266	4
Net Income(Loss)	50,891	(56,427)	107,318
EPS(NTD)	0.58	(0.64)	1.22



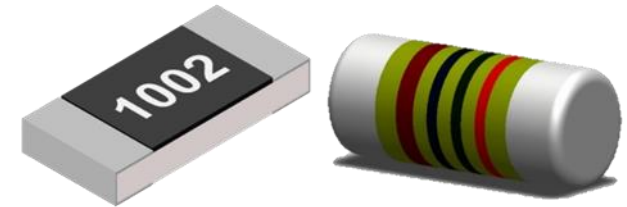
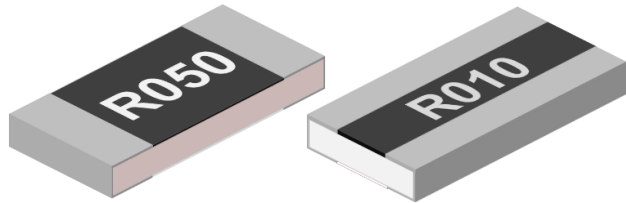
Products and Customers

台灣老字號 晶片電阻廠

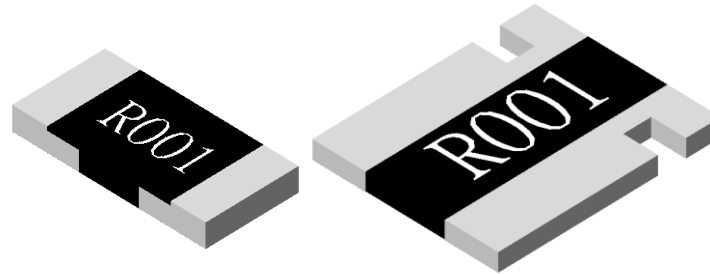
PROFESSIONAL MANUFACTURER OF CHIP RESISTOR

Products and Customers

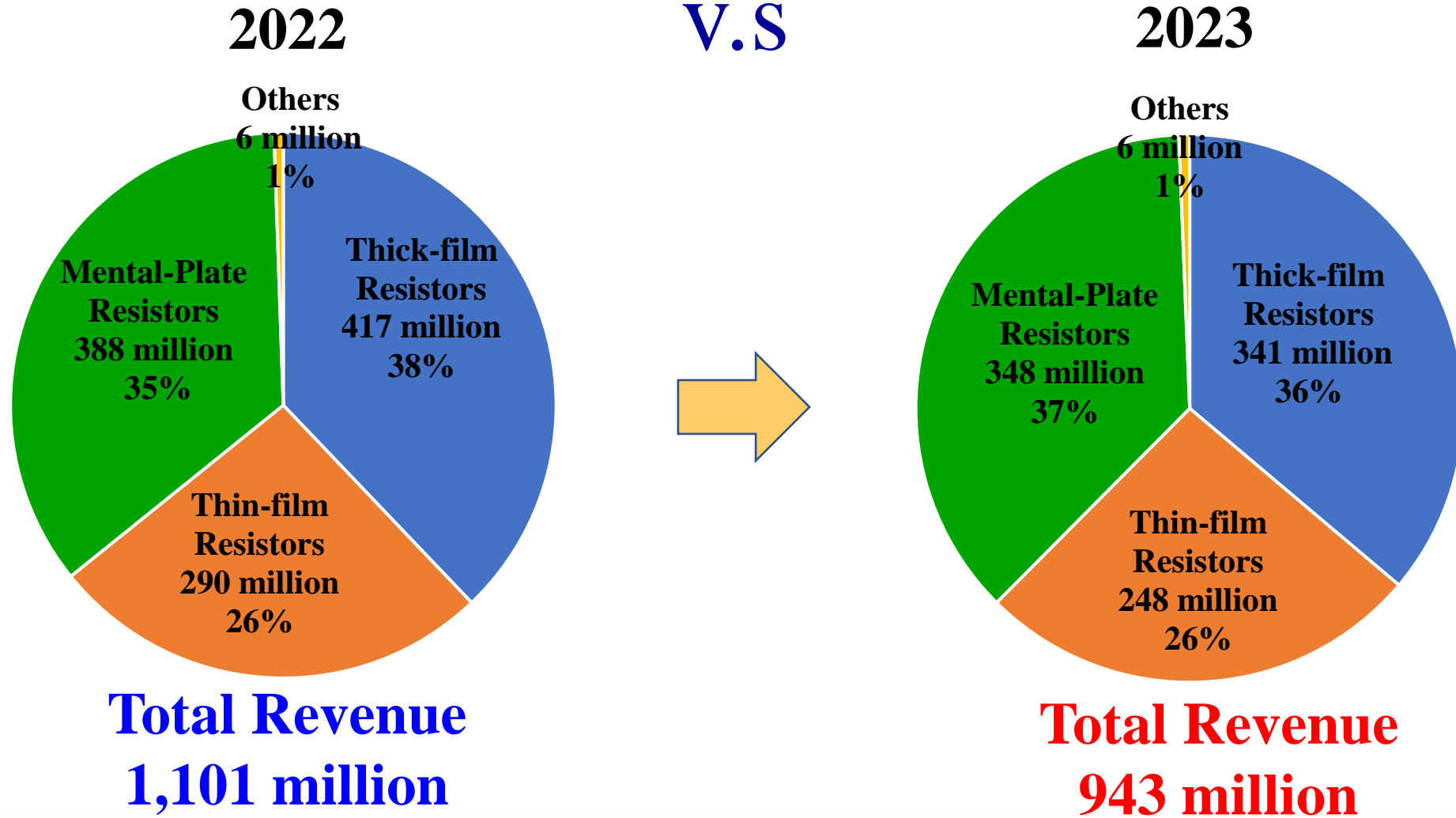
□ Revenue Breakdown by Product



□ Customer Product Applications



Revenue Breakdown by Main Product

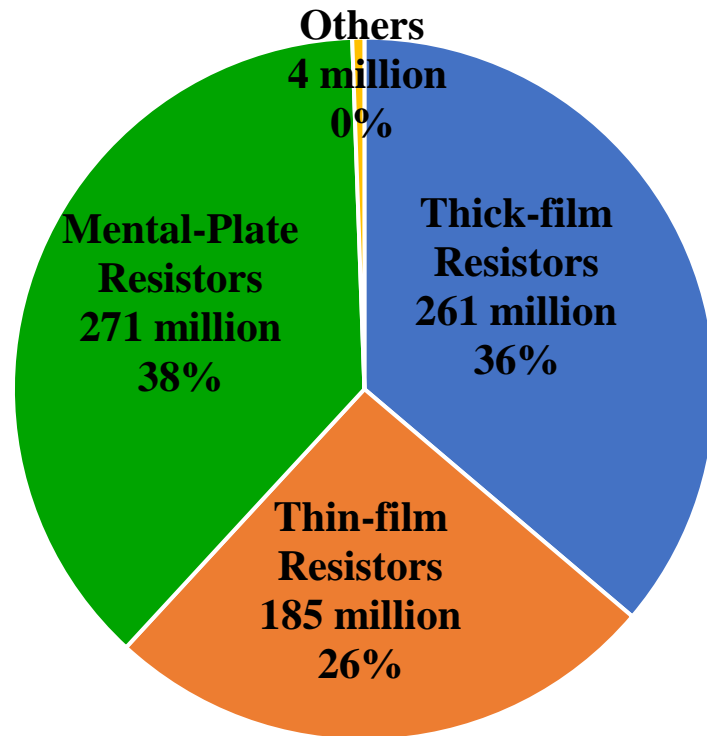


Revenue Breakdown by Main Product

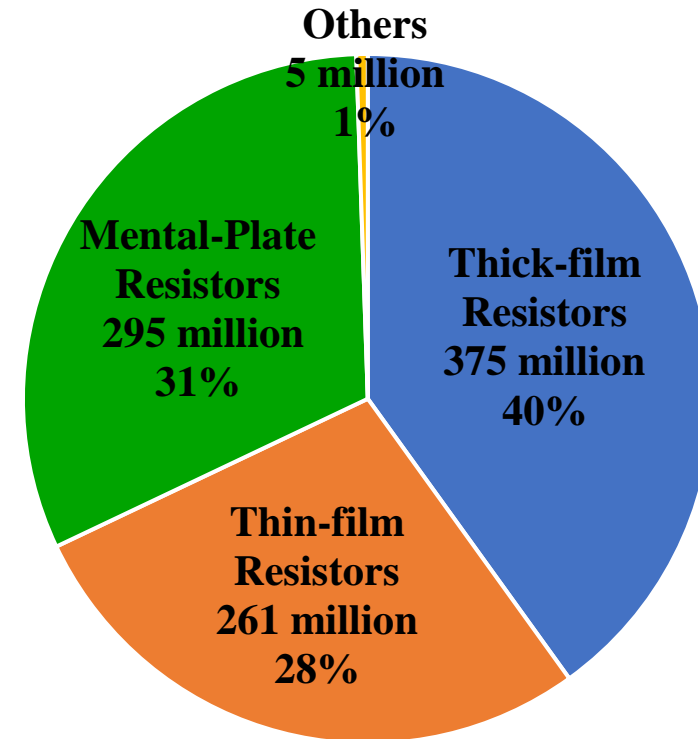
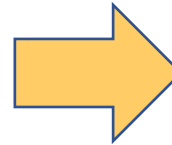
2023Q3

V.S

2024Q3



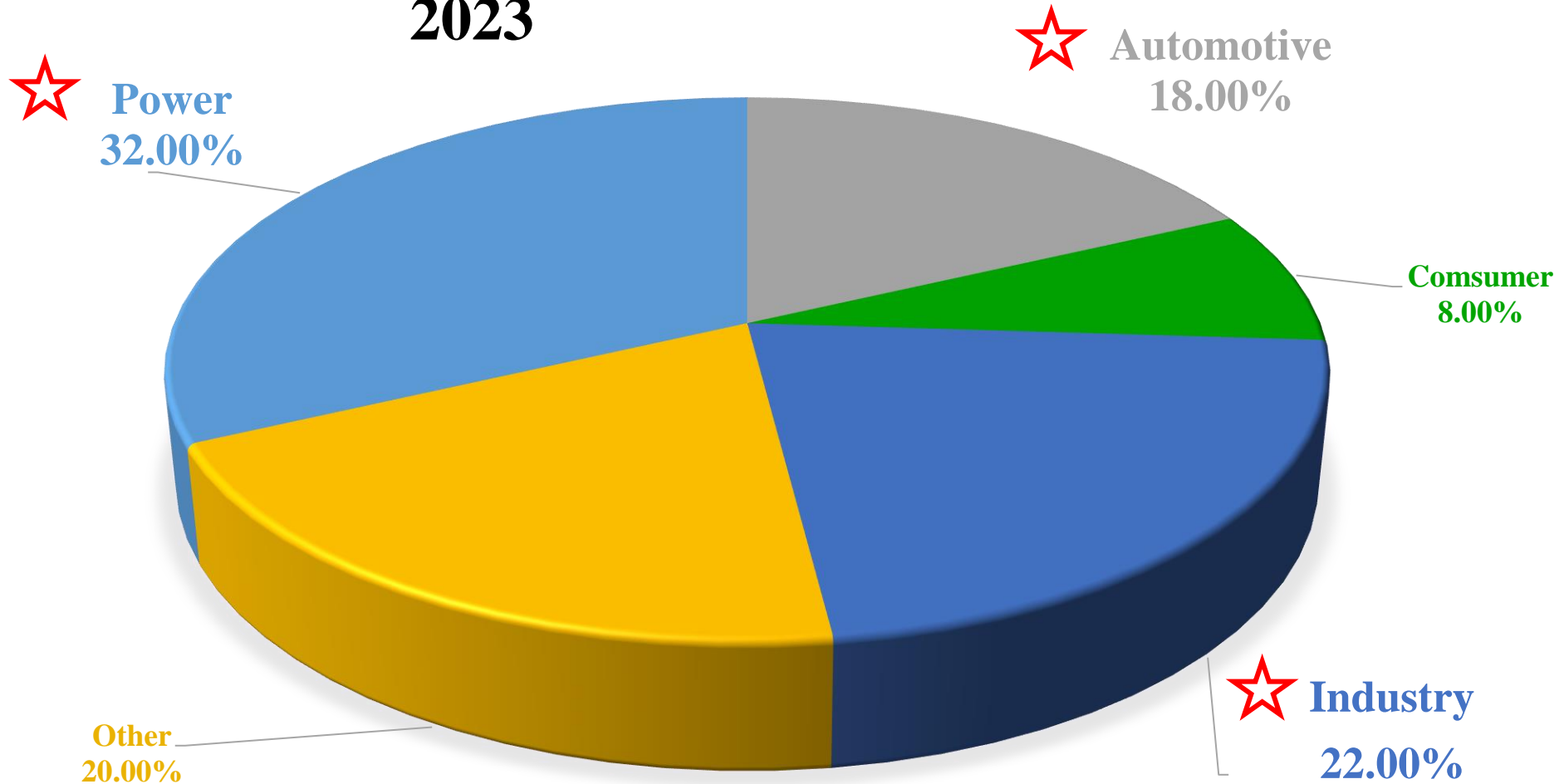
Total Revenue
721 million



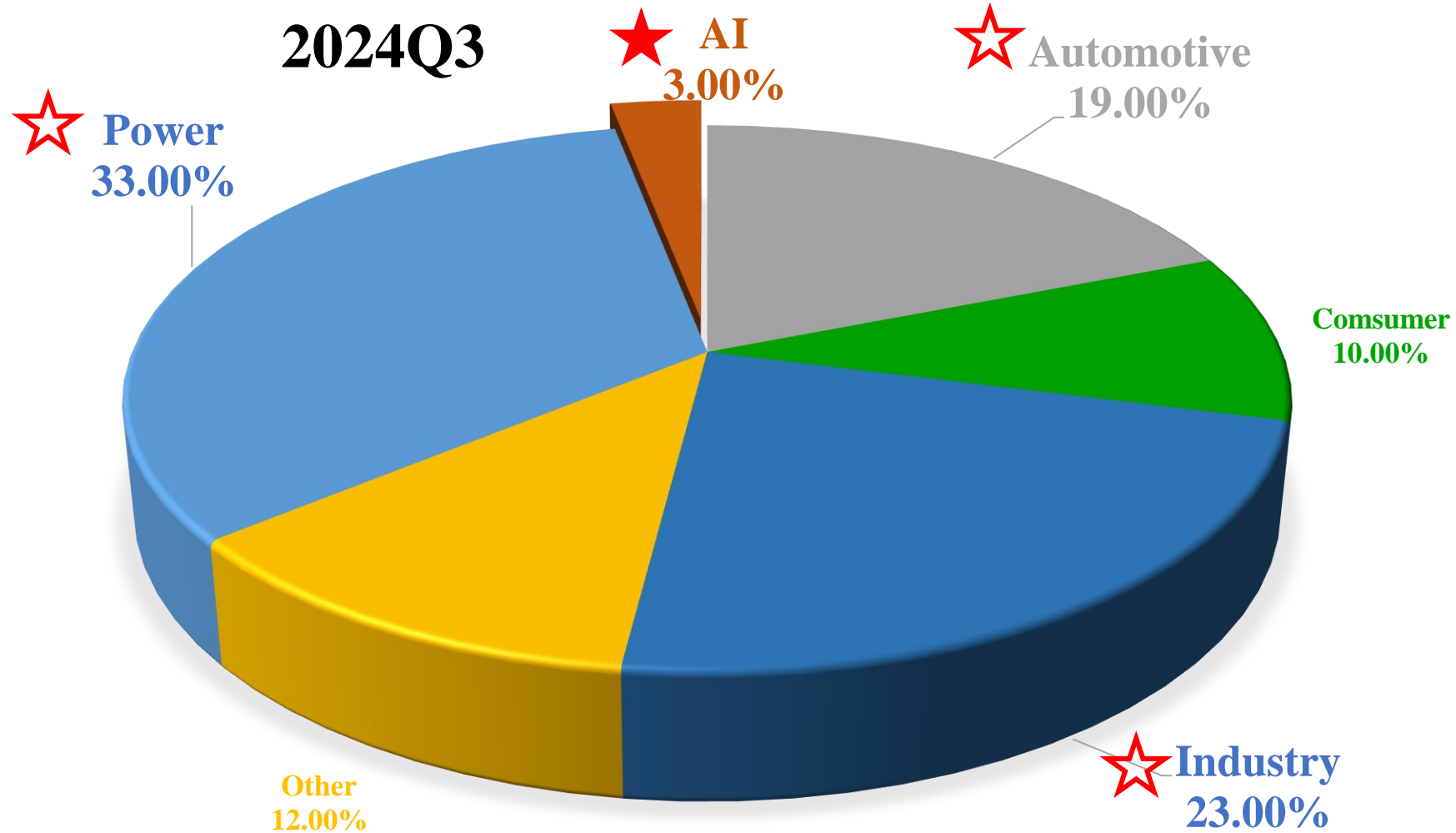
Total Revenue
936 million

Customer Product Applications

2023



Customer Product Applications





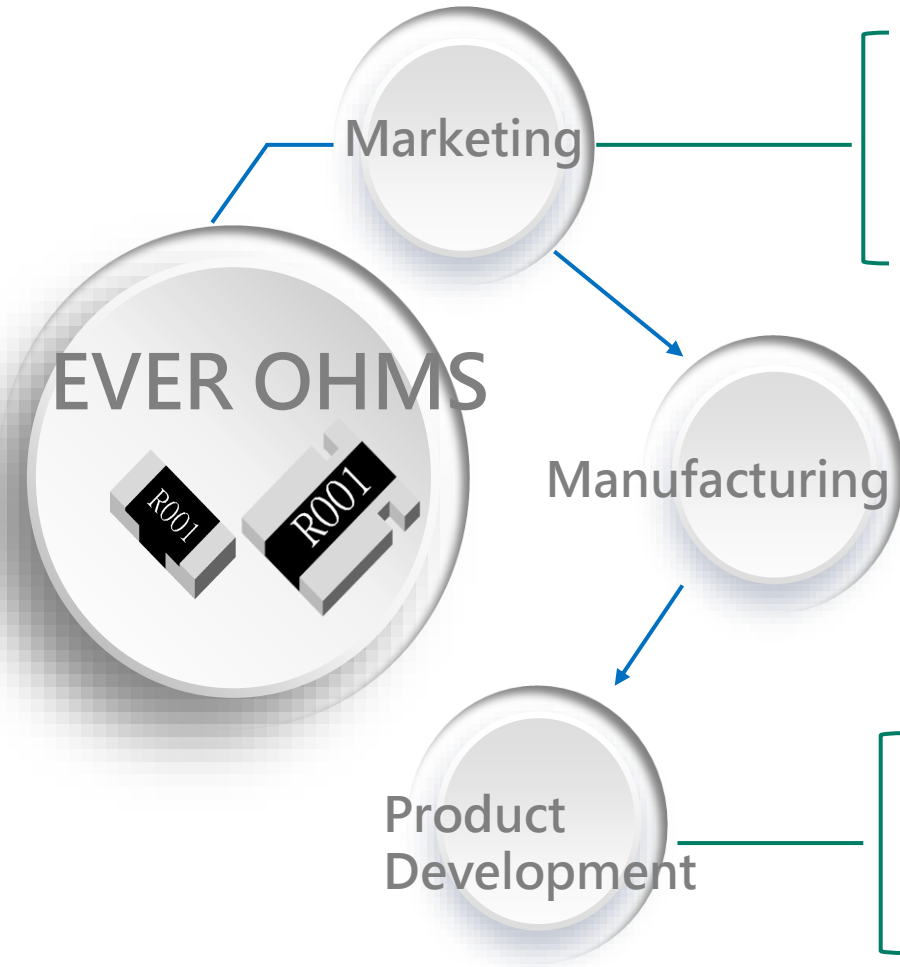
Operating Strategy

In The Future

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PROFESSIONAL MANUFACTURER OF CHIP RESISTOR

EVER OHMS's Strategic Investment in LIZ(Nantong)



Short-Term:Through joint research and development, optimize products, enrich the depth and breadth of the product range, and strengthen EVER OHMS's sales channels.

Long-Term:Promote products through strategic alliances across multiple channels to meet customers' one-stop shopping needs.

Short-Term :Assess both parties' production resources and manufacturing strengths to achieve the most advantage costs, thereby generating synergies through resource integration.

Long-Term :Optimize production capacity, obtain large customer orders for modular production, rapidly reduce costs, and create barriers to entry for competitors.

Short-Term :Align with new market application areas, collaborate with customers to provide the most critical components, and work with suppliers to develop a diversified product line portfolio.

Long-Term :Provide customers with the best research and design solutions, nurture specialized talent, and enhance both parties' product market share globally.

Thank you

